



## Retail: Overview - UK

### March 2009

#### Retail Review - UK

Unprecedented numbers of large retail companies have been affected by administration since the last such report in 2008. And a continuing stream of bad economic and employment news means that the bottom of the financial downturn has yet to be reached.

#### Non-foods in Grocery Multiples - UK

Sales of non-foods by grocers like Tesco and Asda have boomed in the past five years, rising by 52% since 2003 to reach £20.4 billion annually. But now they are facing a tougher environment as consumer spending slows, out-of-town hypermarket space becomes more difficult to obtain and the ageing ...

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#### Department Store Retailing - UK

Consolidation has been a feature of the department store sector in the last ten years, both in terms of operator numbers and the range of goods sold.