



November 2013

Supermarkets: More Than Just Food Retailing - Spain

"Spanish consumers and retailers have had a very difficult five years with the country in recession for much of this time. 2013 continued to be tough for shoppers and businesses alike. Although there have been signs of improvement and the country inched out of recession in the third quarter, the ...

Supermarkets: More Than Just Food Retailing - Germany

"German shoppers look to be retrenching their spending. While discretionary sectors have been harder hit, slower annual growth is nevertheless anticipated for the grocers for 2013, with a possible further weakening following in 2014. And this is despite raised food-price inflation."

Supermarkets: More Than Just Food Retailing - Europe

Mintel's European report series covers the 19 leading economies of Western Europe. In total these countries account for around 95% of all European retail sales, excluding Russia.

Supermarkets: More Than Just Food Retailing - Italy

"Economic pressures and political uncertainty are unsettling for the financial markets and the hard pressed Italian consumer. In the short term the increase in the standard rate of VAT from 21% to 22% (postponed to October from July 2013) will put further pressure on disposable incomes."

Supermarkets: More Than Just Food Retailing - France

"Food retailing is changing in France. There is evidence that the long-term growth of the hypermarket has come to an end and we are seeing a switch back to smaller stores. But unlike, say, in the UK, it is hard to blame the switch on the growth in online because ...

October 2013

Clothing Retailing - Italy

The focus of this report is clothing specialists, because these are the dominant players in the sector. In this report we provide total consumer spending data for clothing, which includes expenditure through all channels. And we include Mintel's Channels of Distribution estimates for Italy, which indicate how this spending is ...

Clothing Retailing - Europe

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Clothing Retailing - Spain

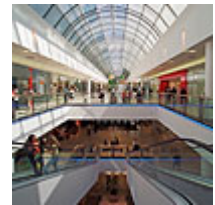
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European Retail Intelligence - Continental Europe



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August 2013

Luxury Goods Retailing - International

“A number of brands – including Tiffany, Burberry and Gucci – have made efforts to push upscale in recent years. And there looks to be scope for brands to continue this journey and so capture the more resilient ultra-affluent shopper.”

July 2013

E-Commerce - Spain

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E-Commerce - Germany

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E-Commerce - France

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May 2013

DIY Retailing - France

DIY specialists are big players in the core DIY markets, but other important players are the builders' merchants and, to a lesser extent, department stores and the major food retailers. Home shopping is also important in France and online is growing.

DIY Retailing - Italy

Young people setting up home are crucial to the DIY sector in Italy. To cater to this group DIY retailers should offer them more, such as: help finding what they need, more design ideas and more new products.

DIY Retailing - Europe

Given that the online channel takes a tiny share of sales in many of the major European markets, the figures for those who say they prefer to visit a store before buying are relatively low. The popularity of browsing for ideas and advice together with interest in checking stock or ...

DIY Retailing - Germany

Households faced with the addition of new subsidies on their energy bills provide a market for DIY retailers to tap. Energy-saving products and services, such as home insulation, smart meters and energy-saving advice, can be bundled and marketed by DIY retailers.

DIY Retailing - Spain

There is a real opportunity for DIY retailers to develop new services that will satisfy customer needs and aspirations in terms of home style. In-store technology could play an important part in this type of investment.

March 2013

Airport Retailing - Europe

"Airport retailing has been remarkably resilient because even when passenger numbers have fallen, sales per customer have continued to rise. And we expect that pattern to continue. Increased tourism and business travel, especially from Russia and China, should underpin any shortfall from recession-bound Europe."

February 2013

Electrical Goods Retailing - France

This report will give you fast, easy access to robust information from analysis and critical recommendations – so you can make the right decisions, at the right time. It will challenge routine thinking by providing you with fresh, new perspectives that energize your thought process.

Electrical Goods Retailing - Italy

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January 2013

Beauty Retailing - France

Beauty Retailing Europe provides detailed coverage of the beauty retail sectors in six Western European markets: the UK, France, Germany, Italy, Spain and the Netherlands. The data in its entirety is contained in the single copy six-country report, which gives a full overview of beauty retailing in these markets. Single ...

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