

December 2017

Utility Capital Expenditure - UK

“The business environment is in transition across the utility sectors, with the industry challenged by a changing regulatory environment, climate change, security of supply and uncertainties regarding future network requirements. These factors also influence the industry’s approach to capital expenditure.

Infrastructure investment will continue to be a key focus across ...

November 2017

Electricity Industry - UK

“Suppliers have sought to differentiate tariffs in a number of ways, including by offering discounts for online account management and rewards such as gift cards. Recently, there has been an increase in tariffs that track wholesale price changes, and tariffs that allow energy to be purchased in bundles.

Suppliers are ...

October 2017

Renewable Energy - UK

“Renewables are set to continue to play an increasingly important role in UK electricity supply, but the deployment of more mature technologies, such as onshore wind and solar PV, is currently slowing significantly amid reduced government support. However, with costs rapidly falling, more mature technologies are expected to experience a ...

September 2017

Solar Panels - UK

“Future growth in a subsidy-free solar PV market will largely be driven by the continued fall in installation costs and the increased availability of affordable and efficient solar-plus storage systems. For solar PV to become attractive without subsidies, there is also a need to unlock deployment on buildings in the ...

Public Expenditure - UK

“A year on from the Brexit referendum, the primary determinate of public expenditure in the period beyond exit negotiations remains the speculative impact that renegotiated trade deals will have on national income. This uncertainty was compounded by the 2017 general election, which revealed growing weariness from the public around ongoing ...

August 2017**Energy Industry - UK**

“The recent rise in switches reflects the growing number of new suppliers entering the market, increased price competition, a quicker and simpler switching process, as well as increased public awareness about the potential savings offered by switching suppliers. However, despite the uptick in switching rates, around two-thirds of consumers are ...

July 2017**Waste Management and Recycling - UK**

“The UK waste management industry continues to strive for sustainability in line with the gradual realisation of a circular economy. Impetus around this ambition is expected to remain despite the uncertainty introduced to policy and trade by Brexit.”

– **Marco Amasanti, B2B Analyst**

April 2017**Potable Water and Sewerage - UK**

“In 2015/16, the first year of the new five-year asset management period AMP6, gross capital expenditure across the water and sewerage industry was recorded at £4.45 billion. The figure is not directly comparable to previous years due to changes in reporting categories, but capital expenditure is still believed to ...

March 2017**Gas Supply and Distribution - UK**

“Ofgem has introduced a new regulatory framework, known as the RIIO model, for the current eight-year price controls for gas transmission and distribution networks, which run from April 2013 to March 2021. Under the new framework, the revenue earned by network operators is strongly linked to incentives, innovation and outputs ...