

December 2011

Saving Products for Children - UK

“The closure of Child Trust Funds is likely to disrupt the children’s savings and investing market, particularly in the short term. However, Junior ISAs have the potential to invigorate the market and are likely to become one of the most popular products in the future. In order for this to ...

Affluent Investing - UK

“Although a large proportion of wealth manager funds continue to be under discretionary management, changing investor attitudes and behaviour, as well as ongoing advances in internet technology, suggest further growth in self-directed investment management among the high net worth. By giving their non-managed accounts a higher profile in the market ...

November 2011

Consumers and The Economic Outlook - Quarterly Update - UK

The report includes an overview of the changes in household well-being over the last three years, a breakdown of planned and recent spending, and consumers' assessment of when the feelgood factor will return to the economy.

Savings and Investments - Intermediary Focus - UK

“The next 12 months are set to be very challenging for intermediaries, as firms make their final preparations for the RDR and strive to make a profit in a tumultuous investment climate. IFAs will need to adjust both their service propositions and charging models to succeed under the new regime ...

October 2011

Share Dealing - UK

“Some of the most successful investors in recent years have been women yet in the UK sharedealing account ownership among women is significantly behind that of men. Providers have an opportunity to narrow this gap by giving women investors a higher profile in promotional campaigns and also placing more emphasis ...

September 2011

ISAs - UK

“ISAs are the best of a bad bunch in terms of saving and investing options for consumers at present. The low interest rate and high inflation environment makes saving whilst protecting the real value of the money a difficult job, however cash ISAs offer an excellent short-term savings option and ...

July 2011



FS: Investment and Savings - UK

Collective Investments - UK

“Unlike in many other financial sectors, where additional regulation is seen as a costly burden, in the collective investment industry the imminent arrival of various new reforms and directives will provide fresh opportunities for investment companies and fund managers to expand and diversify.”

Consumers and The Economic Outlook - Quarterly Update - UK

The report includes an overview of the changes in household well-being over the last three years, a breakdown of planned and recent spending, and consumers' assessment of the potential impact of the government's austerity measures.

March 2011

Buy-to-let Mortgages - UK

Taking into account recent developments and new business data, this report provides a comprehensive overview of the market and considers its prospects for further growth. Drawing on a range of information sources, including consumer survey findings and trade interviews, the report examines distribution trends, identifies the main players and their ...

February 2011

Investment Bonds - UK

Since its 2007 peak, the UK onshore bond market has been in decline, to the point where total sales in 2010 were three fifths down on the volume achieved in 2007. The sub-prime crisis and ensuing economic downturn were partly responsible for this fall, but a more detrimental factor was ...