

### December 2019

#### Utility Capital Expenditure - UK

“Network operators are facing tougher price controls and performance targets in the upcoming spending periods. They will also be under increased pressure to deliver innovation, reliability and investment at the lowest cost to consumers. These increased cost and efficiency pressures are passed onto the supply chain. Collaboration, technology and innovation ...

#### B2B Economic Outlook - UK

“Despite the uncertainties surrounding Brexit, the UK economy has only slowed to equate to the growth of the Euro-area, and the Bank of England still anticipates stronger growth than the Euro-area over the next three years. The Brexit-related uncertainties continue, and are now potentially exacerbated by a General Election. They ...

### November 2019

#### Renewable Energy - UK

“While deployment of onshore wind and solar PV has slowed following the removal of government subsidies, the UK offshore wind sector continues to go through a period of strong expansion. Growth in the sector is driven by rapid cost reductions, technological innovation together with continued government support. Under government plans ...

### September 2019

#### Solar Panels - UK

“With all government support now removed, the UK solar PV market is moving into a post-subsidy phase. While market conditions will remain challenging in the short term, there is optimism for strong growth to return to the subsidy-free UK solar PV market, reflecting falling costs in solar technology, innovation in ...

#### B2B Economic Outlook - UK

“The UK economy continues to show signs of slowdown, with GDP reversing slightly as a no-deal Brexit appears increasingly likely. Brexit-related uncertainty continues to hold back investment and confidence, but have so far only materialised as slower growth.

A no-deal Brexit is expected to have a major impact on the ...

### August 2019

#### Energy Industry - UK

“Battery technology and other forms of electricity storage solve the problem of renewables’ intermittent supply, and the technology is widely expected to have a significant role in the UK’s future energy system, allowing for an increased role for renewables, more flexibility and greater decentralisation.

The energy storage sector is already ...

**June 2019****B2B Economic Outlook - UK**

“The government has said that it is committed to a “green” Brexit and to maintaining environmental standards. The government is also expected to remain committed to the EU’s renewables generation targets and carbon emission reduction targets. Therefore energy and environmental policy is unlikely to change post-Brexit. That means it will ...

**April 2019****Waste Management and Recycling  
- UK**

“The continued shift to a circular economy is set to require considerable investment in new recycling and reprocessing capacity in the UK. The government’s Resources and Waste Strategy for England, published in December 2018, sets out a number of measures which aim to increase investors’ confidence and improve the competitiveness ...

**March 2019****B2B Economic Outlook - UK**

“With time running out for the government and the EU to agree to a deal, the uncertain environment has led to many companies holding back on risky investments to ensure that their short-term objectives are able to be achieved alongside any adverse market impacts that follow Brexit.”

– Lewis ...