



## January 2017

### European Retail Rankings - Europe

This report provides a snapshot of the leading retailers in Europe, ranked by 2015 revenues translated into Euros at the average rate ruling through the year. We cover the Top 350 European retailers and include country and sector sections, which detail those of the top 350 companies that are present ...

## December 2016

### Supermarkets - Europe

“Food retailing is going through particularly difficult times. There is deflation in most markets, which puts pressure on profitability unless there can be compensating cost savings. The hard discounters have revitalised their offer and are an increasingly powerful force in many countries. Their growing importance has led to increased emphasis ...

## November 2016

### Supermarkets - Spain

“The grocery sector in Spain continues to be dominated by a small number of leading retailers, with Mercadona the biggest player in the market. Mercadona not only attracts consumers with quality and clear pricing, but also has a strong own-brand proposition. However, the market is becoming increasingly competitive. To offset ...

### Supermarkets - France

“Hypermarkets and large supermarkets are a key feature in the French grocery retail sector, but they have seen competition increase from several other channels in recent years, namely from discounters, online and smaller more local stores and specialists.

### Clothing Retailing - France

### Supermarkets - Italy

“The Italian economy has improved, but years of challenging market conditions have taken their toll. Fragmentation is growing as consumers spread their shopping around to get the best value for money. The discounters and conveniently located supermarkets are the strongest performers currently while the over-spaced hypermarkets are finding life increasingly ...

### Supermarkets - Germany

“The supermarkets had a better year in 2015, helped by an improving economy and a transitioning Aldi. To maintain momentum the supermarkets need to continue investing in the things that consumers are willing to pay extra for, convenience and reliability.”

– Thomas Slide, Retail Analyst



## European Retail Intelligence - Continental Europe



The focus of this report is clothing specialists, because these are the dominant players in the sector. In this report we provide total consumer spending data for clothing, which includes expenditure through all channels. And we include Mintel's Channels of Distribution estimates for France, which indicate how this spending ...

### October 2016

#### Clothing Retailing - Europe

This report series covers the 19 leading economies of Western Europe. In total these countries account for around 95% of all European retail sales, excluding Russia.

#### Clothing Retailing - Germany

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#### Clothing Retailing - Italy

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