

December 2006

Wealth Management and Private Banking - UK

Stock markets are riding high at present. As the business performance of wealth managers is still linked to the markets, the wealth management sector is currently in a buoyant position, experiencing a double-digit increase in revenues in 2005 and still going strong in 2006. In fact, 50% of revenues produced ...

October 2006

Shareholding and Online Investors - UK

This report focuses on the consumer market for investment in stocks and shares. In order to be clear about the range of investments and investment products covered by this report, Figure X illustrates the types of assets accumulated by consumers, breaking down the types of products held under the category ...

September 2006

Investment Priorities of the Mass Affluent - UK

The main objectives of this report are to identify investment priorities of the mass affluent and to identify how investor sentiment has changed since the last report.

August 2006

Collective Investments - UK

In today's low base rate environment, the returns on cash-based savings can appear unattractive to many savers. Coupled with the fact that equity values have been on an upward trend, an increasing number of consumers have been willing to take on a greater degree of risk when it comes to ...

June 2006

ISAs - UK

Sales of cash ISAs have grown strongly since they were launched in 1999, yet there are still many savers who are not taking advantage of their annual ISA allowance and are, thus, over-lining the taxman's pocket. This report seeks to reveal the extent of 'the ISA gap' and identify the ...

May 2006

Investment Bonds, Fixed-Interest Securities and NS&I Products - UK

This report has a fairly broad remit, in that it is covering three different and distinct investment market sectors: National Savings & Investments; fixed-interest securities, essentially government and corporate bonds; and investment bonds issued by life offices.

March 2006

School and University Fees Planning - UK

Funding a child's education can be a very expensive business. The average annual cost of sending a child to an independent day school is expected to reach over £9,000 in 2006/07 while annual boarding fees will rise to over £21,000. In addition, a three-year full-time university degree ...

January 2006

Deposit and Savings Accounts - UK

About the market: